



CAROLINAS
CREDIT UNION LEAGUE

2026
**BUSINESS
SESSION**

Wednesday June 3– 8:30 a.m.

Call to Order

Bob Donley
President & CEO, Members CU
Chair, CCUL Board of Directors

1. Presentation of the National Anthem

- A. National Anthem
- B. Pledge of Allegiance

2. Invocation

Bob Donley
President & CEO, Members CU
Chair, CCUL Board of Directors

3. Introduction of Guests

Bob Donley
President & CEO, Members CU
Chair, CCUL Board of Directors

4. Appointment of Parliamentarian

Christy Jones
Sherpy & Jones, PA

5. Report of Credentials Committee

Faye Crocker
President and CEO, HopeSouth FCU
Secretary, CCUL Board of Directors

6. Approval of 2025 Annual Meeting Minutes

7. New Business

8. Reports of Officials

A. Chairman

Bob Donley
President & CEO, Members CU
Chair, CCUL Board of Directors

B. Treasurer

Travis Hall
CEO, South Carolina National Guard FCU
Treasurer, CCUL Board of Directors

C. President

Dan Schline
President and CEO, CCUL

9. Report from Affiliates

A. Carrick Professionals

Craig Beach
President, Carrick Professionals

10. Partner Organizations

A. TruStage

Randy Coleman
Account Executive, TruStage

B. Vizo Financial Corporate Credit Union

Freid Eisel
President, Vizo Financial
Corporate Credit Union

11. Nominating Committee Report & Election Results

12. Unfinished Business

Adjournment

LaTasha Cooper
Vice President of Community
Investment & Lending
CCUL Nominating Committee